

# Federation of Mongolian Freight Forwarders Association



## THE TRANSPORT LOGISTICS SITUATION AND ITS PERSPECTIVE

**Enkhnasan. N**  
**Chairman of the board**

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# VISION– 2050

THE MIDDLE CLASS WILL EXPAND BY INCREASE EXPORTS AND INCREASE PER CAPITA INCOME.

NEW RECOVERY POLICY

INCREASE CAPACITY OF BORDER PORTS.

## 2025



## 2040

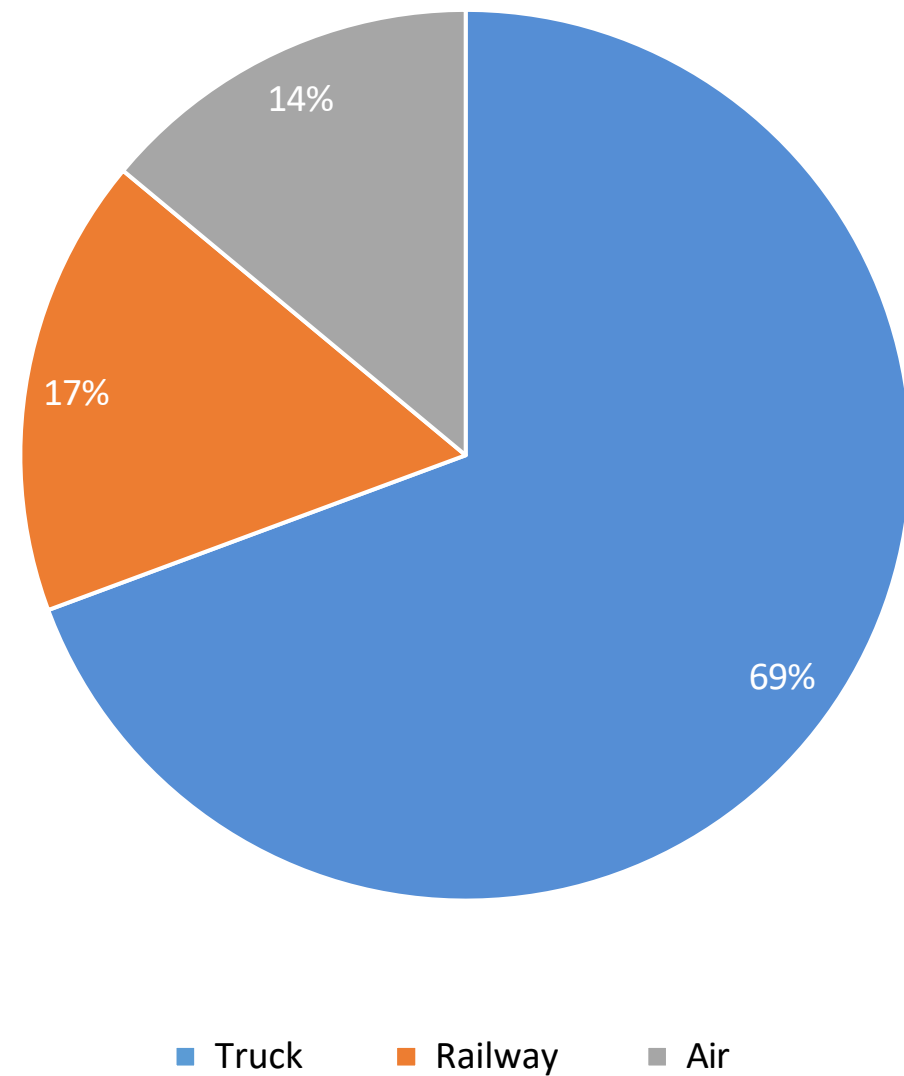


## 2050



# Growth and current situation of the transport industry (transport revenue)

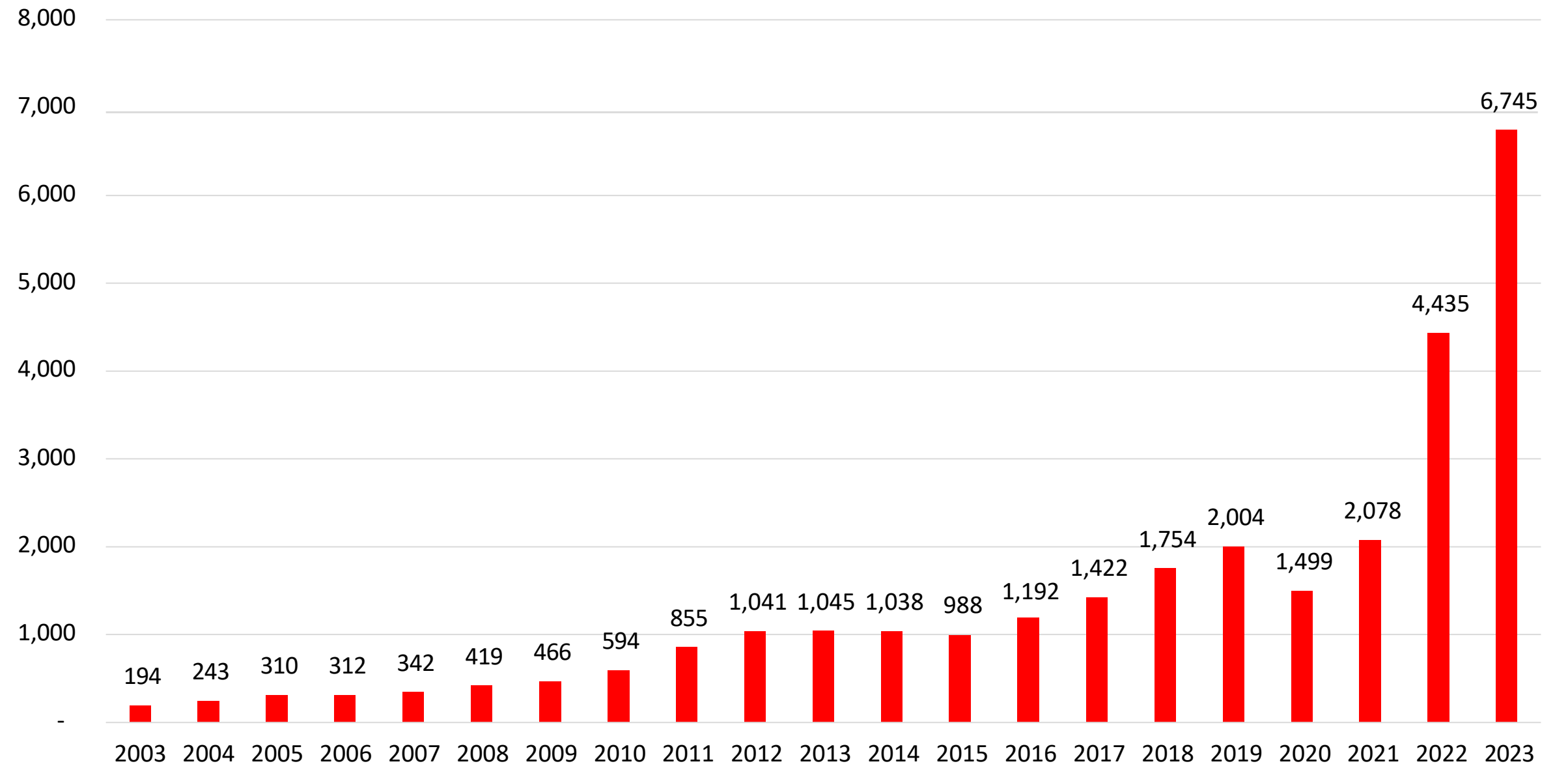
Income by type of transport /2023/



**Total Market**  
**6.7 trillion ₺**

Source: National Statistical Committee

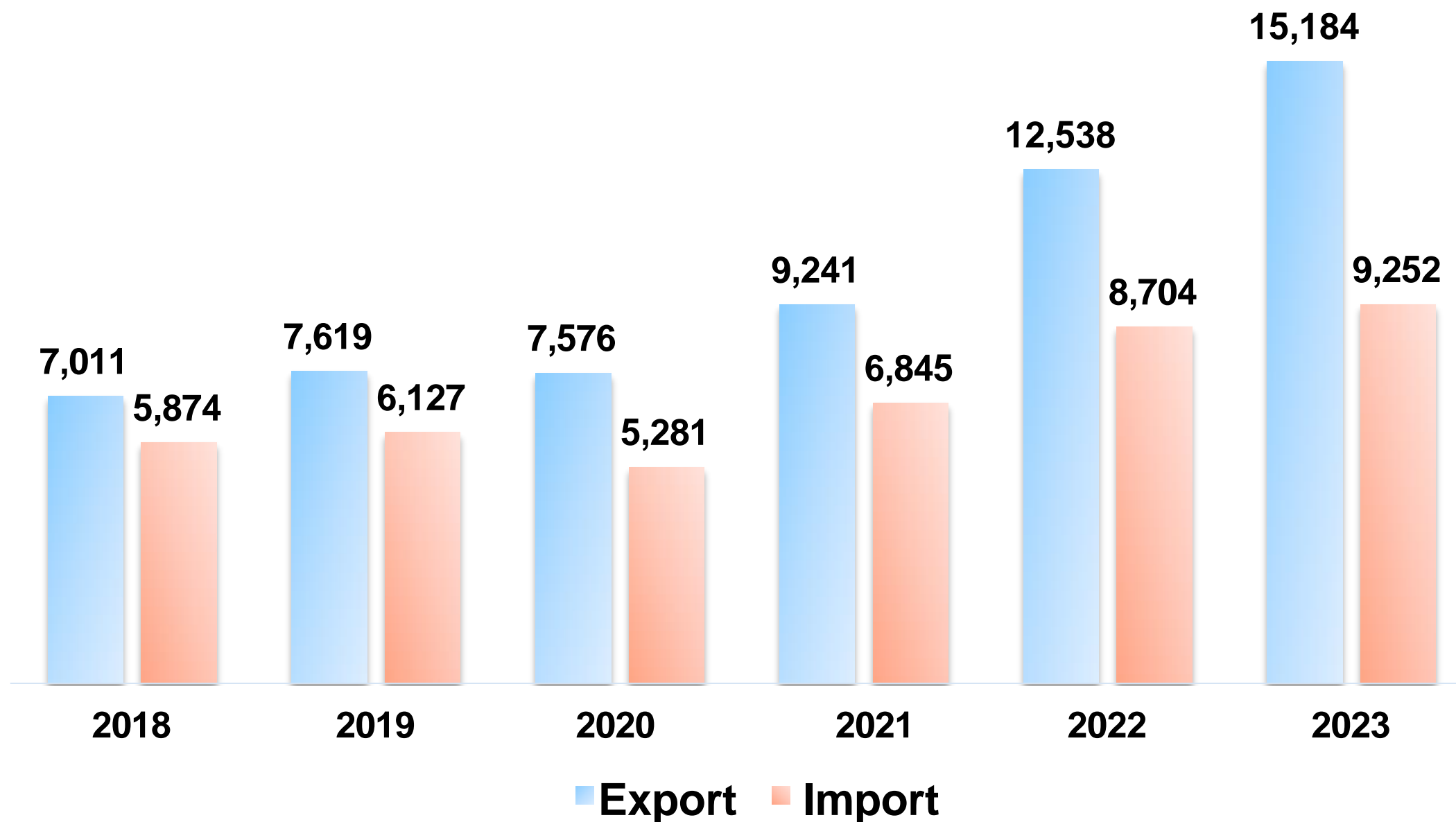
Transport income (Billion MNT)



**Total growth**  
**35 times**

**Average annual growth**  
**22 %**

## Annual foreign trade (export, import) in millions of US dollars



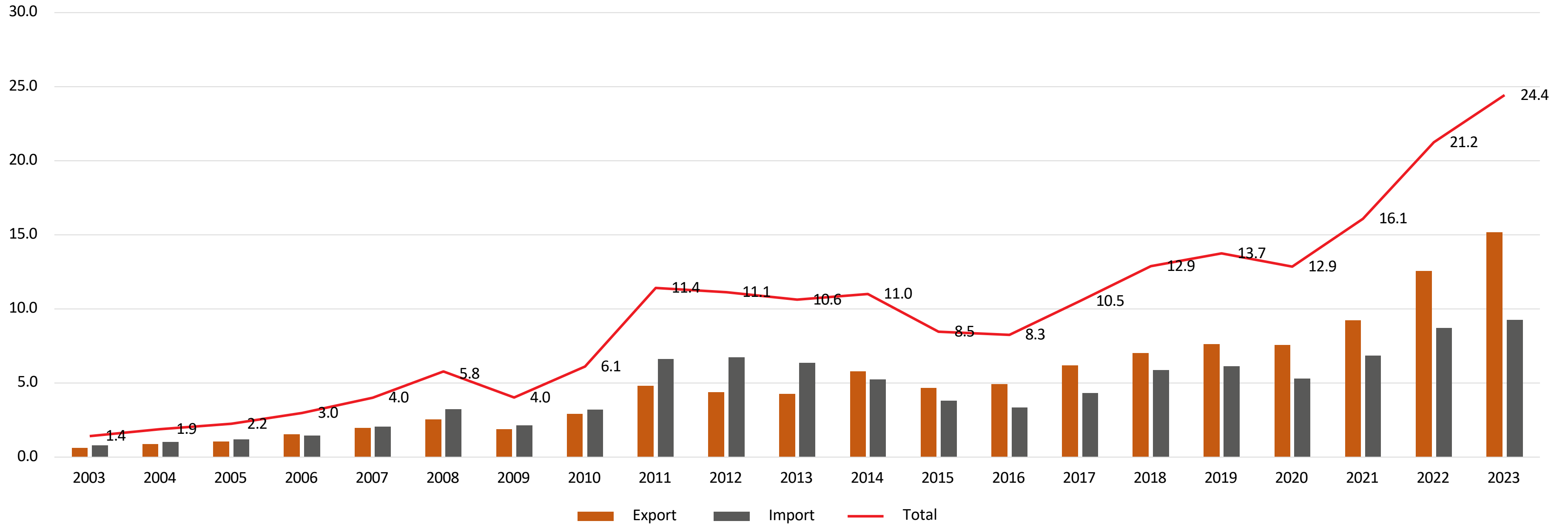
In 2023, Mongolia trades with 160 countries and the total turnover of foreign trade reached 24,437.0 million US dollars, an increase of 3,194.0 million US dollars or 15.0 percent from the same period in 2022. The amount of export exceeds the amount of import by 5932.0 million US dollars, and the foreign trade balance is positive.

15,184.5 million US dollars were released for export, which is an increase of 21.1 percent compared to the same period last year.

A total of 9,252.5 million USD of goods were imported, which is an increase of 548.1 million USD or 6.3 percent compared to the same period of 2022.

# Export and import growth

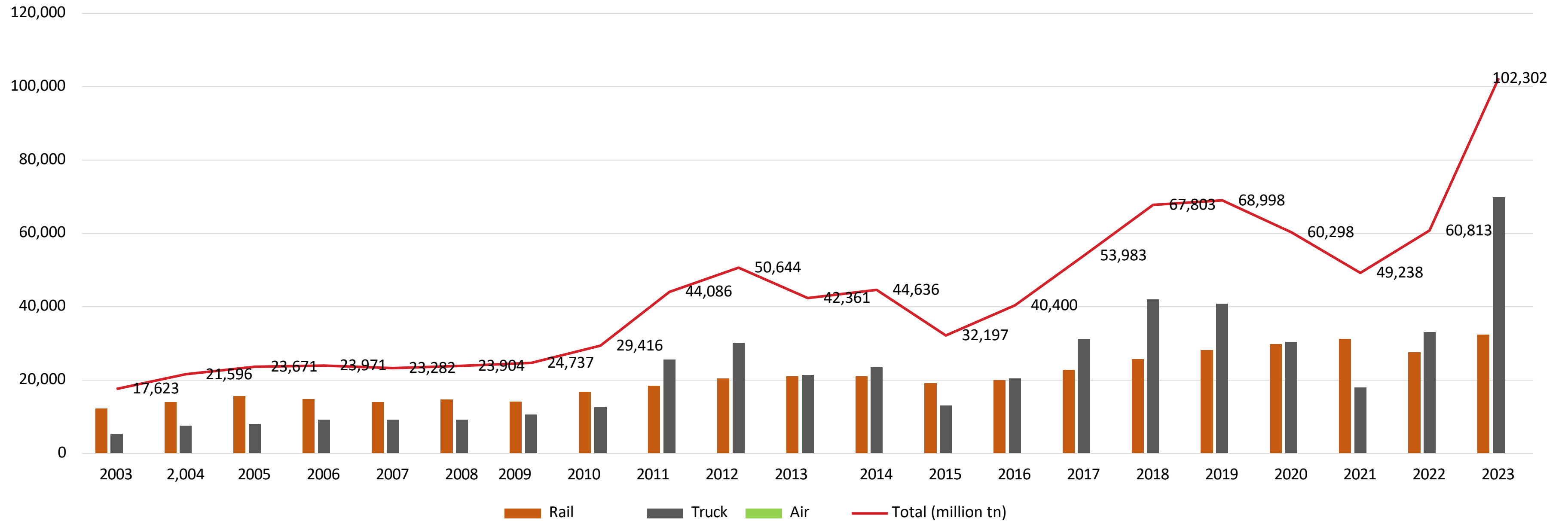
/million USD/



**Total growth  
17 times**

**Average growth  
18%**

# Amount of cargo transported



**Total growth**

**5.8 дахин**

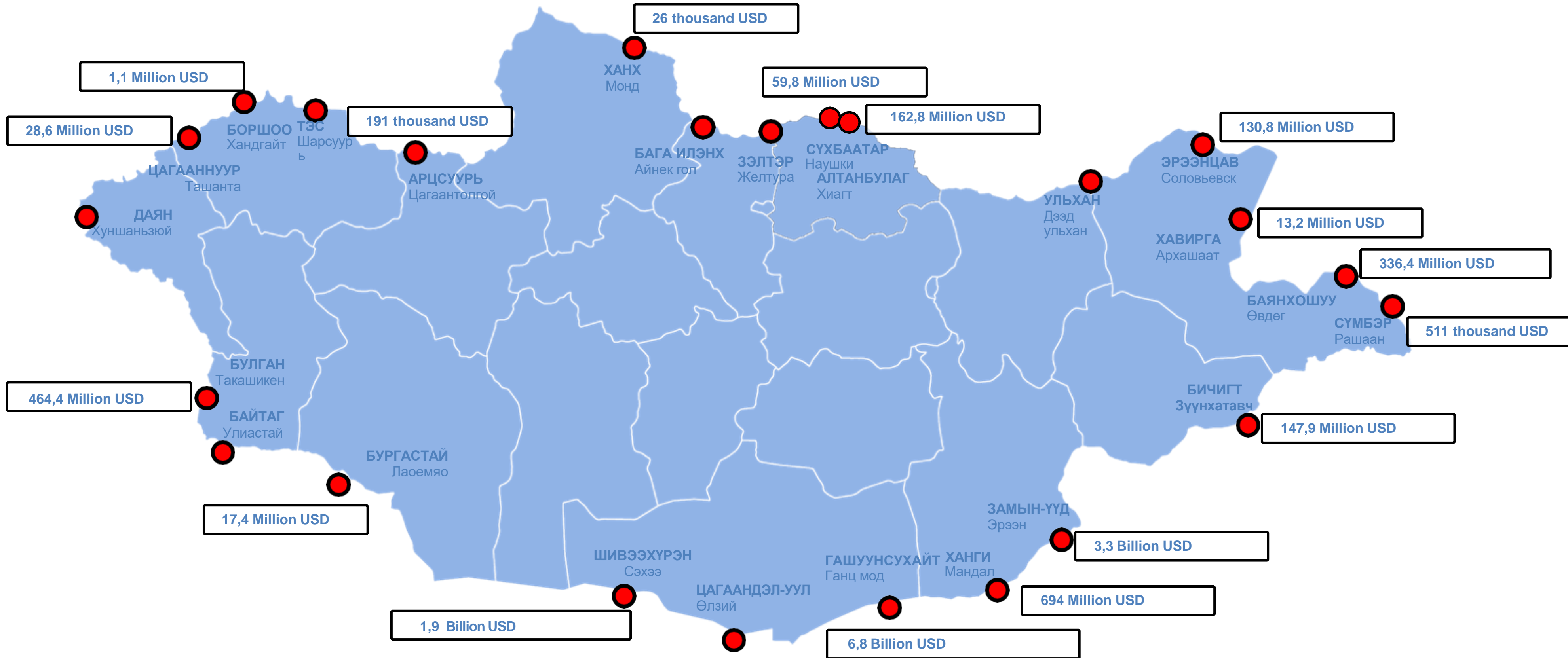
**Average annual growth**

**11 %**

**Growth in 2023**

**68 %**

# 2023 exported goods by port





# An Automated Guided Vehicle (AGV)

## GASHUNSUHAIT



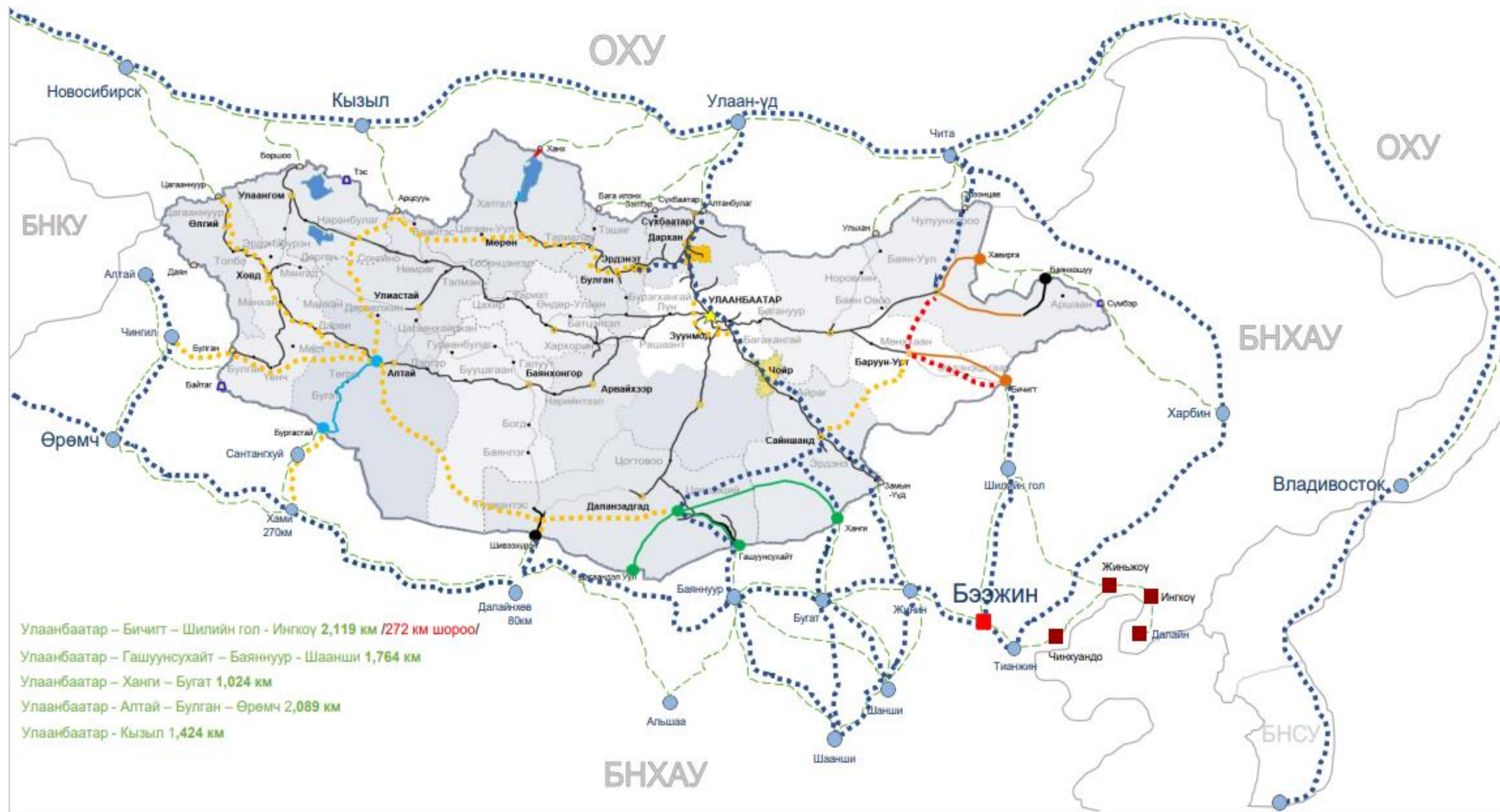
**AUTOMATIC TRANSPORT TERMINAL FOR 10 MILLION TONS OF COAL EXPORT ON 66 HECTAR AREA OF GASHUNSUHAIT BORDER PORT WITH AN INVESTMENT OF 92 MILLION USD OF "SMART ECO TRANS" LLC in November 2023.**

## SHIVEEHUREN



**The AGV transport terminal jointly developed by 7 organizations has recently been put into use after being developed on 17 hectares of land in Shiveehuren.**

# RAILWAYS



## Infrastructure and industry challenges



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### Railway(км):

- 1984 – **1815** km; 2020 – **1913** km
- 2022 – **2790** km; (2027 оН) – 5010 km



### Borders with railway infrastructure:

1984 оН - **3**; 2020 оН – **3**  
2022 оН – **5**; 2027 оН– **8**



- **UBTZ** – loaded to the maximum capacity, technical and technological backwardness and aging. / 47% of wagons, 34% of locomotives are out of service/.
- **/New /MTZ, TTTZ, MTL** - working at full capacity, border connection, coordination problems between railways.
- Loading/unloading hub/terminals/requirements of Zамын-Ууд and Улаанбаатар terminals are insufficient.

# Logistics Center



**МОНГОЛ УЛСЫН ЗАСГИЙН ГАЗРЫН ТОГТООЛ**

2022 оны 6 дугаар сарын 3-ны өдөр Улаанбаатар хот

Дугаар 290

Тогтоолын хавсралтад өөрчлөлт оруулах тухай

Газрын тухай хуулийн 18.1.2-т заасныг үндэслэн Монгол Улсын Засгийн газраас ТОГТООХ нь:

1. Тазрыг улсын тусгай хэрэгцээг гэрж, авах, тогтоолд өөрчлөлт оруулах тухай" Засгийн газрын 2019 оны 4 дүгээр сарын 17-ны өдрийн 155 дугаар тогтоолын 2 дугаар хавсралтыг дор дурдсангаар өөрчлөн баталсугай:

Үндэсний хэмжээний томоохон бүтээн байгуулалт, дэд бүтцийн төсөл, жетгөбөр хэрэгжүүлэх зорилгатаар улсын тусгай хэрэгцээнд авсан газрын байршил, хилийн заагийн зогсолтын цэвэрлэлийн солбицол, талбайн хэмжээ

Цэгийн дугаар	Солбицол				Талбайн хэмжээ (га)	Бойршил	
	Уртраг	Өргөрөг	Х	У			
1	111	50	31.192	43	46	6.453	Доснооговь өмнө, Замын-Үүд сум
2	111	51	6.960	43	46	31.090	
3	111	52	58.706	43	45	9.288	
4	111	52	22.999	43	44	43.860	

2. Энэ тогтоолын 1-д авсан улсын тусгай хэрэгцээний газрын солбицлыг Газрын хадгалуурын улсын мэдээллийн санд бүртгэх, зөвхөн өргө хэмжээ авахыг Газар зохион байгуулалт, гексез, зурга зүйн газар (А.Энхмөнх) -т даалгасугай.

Монгол Улсын Ерөнхий сайд ЛОЮУН-ЭРДЭНЭ  
 Барилга, хот байгуулалтын сайд Б.МОНХБААТАР

- The logistics center was built on an area of 128 hectares, and the remaining 272 hectares of land can be used for further expansion.



THE BUSINESS  
COUNCIL  
OF MONGOLIA



Thank you for your attention!